

## **Ambassador Financial Group, Inc. Advises Mercersburg Financial Corporation on its Proposed Acquisition by Orrstown Financial Services, Inc.**

**Allentown, PA – June 1, 2018** – Ambassador Financial Group, Inc. is pleased to announce it acted as a financial adviser to, and prepared the fairness opinion for, Mercersburg Financial Corporation in regards to its proposed acquisition by Orrstown Financial Services, Inc. As of March 31, 2018 Mercersburg had \$184 million in total assets. Robert J. Pachence, Jr. served as lead advisor for Ambassador Financial Group with support from co-lead Ryan J. Walker.



Ambassador Financial Group, Inc. is a FINRA registered broker-dealer which offers a comprehensive suite of strategic, customized solutions to community banks and thrifts nationwide, including balance sheet management, investment banking and capital markets services. Our recent successes include:

- **Riverview Financial Corporation** (PA) \$48.8 million merger with CBT Financial Corp. (PA)
- Mid Penn Bancorp, Inc. (PA) \$59.1 million acquisition of **The Scottdale Bank & Trust Company** (PA)
- **Old Line Bancshares, Inc. (MD)** \$40.7 million acquisition of Damascus Bank (MD)
- **Riverview Financial Corporation** (PA) \$17.0 million private placement of equity
- NexTier, Inc. (PA) \$2.3 million acquisition of **Manor Bank** (PA)
- **Revere Bank** (MD) \$31.0 million private placement of subordinated debt
- **Monona Bancshares, Inc. (WI)\*** \$40.1 million acquisition of MCB Bankshares, Inc. (WI)
- Berkshire Hills Bancorp, Inc. (MA) \$117.8 million acquisition of **First Choice Bank\*** (NJ)
- **Revere Bank** (MD)\* \$65.1 million acquisition of Monument Bank (MD)
- **DNB Financial Corporation** (PA) \$49.0 million acquisition of East River Bank (PA)

**Ambassador's clients are in bold.**

\*Ambassador provided a fairness opinion only

*This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy securities.*

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